

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re:** : **Chapter 11**  
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**GENESIS GLOBAL HOLDCO, LLC, et al.,**<sup>1</sup> : **Case No. 23-10063 (SHL)**  
:  
**Debtors.** : **(Jointly Administered)**  
:  
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**THIRD INTERIM FEE APPLICATION OF HOULIHAN LOKEY CAPITAL, INC.,  
INVESTMENT BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS OF GENESIS GLOBAL HOLDCO, ET AL., FOR COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF  
OCTOBER 1, 2023 THROUGH JANUARY 31, 2024**

<b>Name of Applicant</b>	Houlihan Lokey Capital, Inc.
<b>Authorized to Provide Professional Services to:</b>	Official Committee of Unsecured Creditors of Genesis Global Holdco, et al.,
<b>Date of Order Approving Debtors' Payment of Fees and Expenses of Applicant:</b>	April 13, 2023
<b>Period for which compensation and reimbursement is sought</b>	October 1, 2023 through and including January 31, 2024 (the " <b><u>Application Period</u></b> ")
<b>Monthly Fees Incurred During the Application Period</b>	\$600,000.00
<b>Expenses Incurred During the Application Period</b>	\$19,121.01
<b>Total Fees and Expenses Incurred During the Application Period</b>	\$619,121.01
<b>Monthly Fee Payments Received (or Expected to be Received)</b>	\$480,000.00

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

<b>Expense Reimbursement Received (or Expected to be Received)</b>	\$19,121.01
<b>Total Fees and Expenses Requested to be Paid</b>	\$120,000.00
<b>This is a(n):</b> ___ monthly <u>X</u> interim application      ___ final application	

Houlihan Lokey Capital, Inc. (“**Houlihan**”), as Investment Banker for the Official Committee of Unsecured Creditors (the “**Committee**”) of Genesis Global Holdco (“**Genesis**”), and its affiliated debtors and debtors-in-possession in the above captioned chapter 11 cases (collectively, the “Debtors”), hereby submits this first application (the “**Application**”), pursuant to sections 328(a) and 1103 of chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (as amended, the “**Bankruptcy Code**”), Rules 2014 and 5002 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rules 2014-1 of the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York, dated June 17, 2013 (the “**Local Guidelines**”), the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, effective January 30, 1996 (the “**U.S. Trustee Guidelines**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 101] (the “**Procedures Order**”), for the allowance of interim compensation for professional services rendered from October 1, 2023 through and including January 31, 2024 (the “**Application Period**”), and for reimbursement of expenses incurred in connection with such services, and in support thereof respectfully represents as follows:

### **BACKGROUND**

1. **Bankruptcy Filing.** On January 19, 2023 (the “**Petition Date**”), each of the Debtors filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code, thereby commencing

these Chapter 11 Cases. The Debtors continue to manage and operate their businesses as debtors-in-possession under sections 1107 and 1108 of the Bankruptcy Code. The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Rule 1015(b) of the Bankruptcy Rules. No trustee or examiner has been appointed in the Chapter 11 Cases.

2. Creditors Committee. On February 3, 2023, the United States Trustee for the Southern District of New York (the “U.S. Trustee”) formed the Committee in these Chapter 11 Cases. *See Notice of Appointment of Official Committee of Unsecured Creditors* [Docket No. 53].

3. Jurisdiction. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409. The statutory bases for the relief requested are Bankruptcy Code sections 328(a) and 1103(a) and Bankruptcy Rule 2014(a).

**RETENTION OF HOULIHAN  
AND SUMMARY OF PROFESSIONAL COMPENSATION  
AND REIMBURSEMENT OF EXPENSES REQUESTED**

4. On April 13, 2023, pursuant to the *Order Authorizing the Retention and Employment of Houlihan Lokey Capital, Inc. as Investment Banker for the Official Committee of Unsecured Creditors of Genesis Global Holdco, et al., nunc pro tunc to February 3, 2023* (the “Retention Order”), the Court authorized Houlihan’s retention as an investment banker for the Committee in these cases. The Retention Order authorized Houlihan to receive compensation pursuant to the procedures set forth in the Bankruptcy Code, the Bankruptcy Rules, the Local Guidelines, the U.S. Trustee Guidelines, and the local rules and orders of this Court. The Retention Order provided that Houlihan’s fees and expenses would be subject to the standard of review

provided in Bankruptcy Code section 328(a).<sup>2</sup> Moreover, the Retention Order authorized Houlihan personnel to keep contemporaneous records of services performed in half-hour increments.

5. Houlihan prepared this application in accordance with the UST Guidelines and the Procedures Order. Pursuant to the Local Guidelines, a certification regarding compliance with the Guidelines is attached hereto as Exhibit A.

6. Houlihan seeks allowance of the interim compensation for professional services rendered to the Committee in the aggregate amount of \$600,000.00, of which \$120,000.00 remains unpaid (the “**Holdback**”), and for reimbursement of expenses incurred in connection with the rendition of such services in the aggregate amount of \$19,121.01<sup>3</sup> during the Application Period, all of which has been paid.

- (a) In accordance with the Procedures Order, Houlihan submitted monthly fee statements to the Debtors seeking interim compensation and reimbursement of expenses. During the Application Period, Houlihan submitted the following fee statements:
  - (i) On December 18, 2023, pursuant to the Procedures Order, Houlihan served its ninth fee statement for the period from October 1, 2023 through and including October 31, 2023 (the “**Ninth Fee Statement**”). The Ninth Fee Statement sought (i) an allowance of \$150,000.00 as compensation for services rendered and (ii) the reimbursement of \$466.13 in expenses. As of the date hereof, Houlihan received a \$120,466.13 payment in regards to the Ninth Fee Statement.
  - (ii) On February 9, 2024, pursuant to the Procedures Order, Houlihan served its tenth fee statement for the period from November 1, 2023 through and including November 30, 2023 (the “**Tenth Fee Statement**”). The Tenth Fee

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<sup>2</sup> The U.S. Trustee retained the right to respond or object to Houlihan’s interim or final fee applications on all grounds, including, but not limited to, reasonableness pursuant to Bankruptcy Code sections 330 and 331.

<sup>3</sup> Houlihan has included all actual and necessary expenses processed by its accounting department for the Application Period. However, some vendors do not send regular invoices. As a result, it is possible that some expenses for this Application Period will be processed in subsequent periods. Accordingly, Houlihan reserves the right to seek reimbursement of additional expenses that may have been incurred during the Application Period, but which have not been accounted for in Houlihan’s billing system as of the close of the Application Period.

Statement sought (i) an allowance of \$150,000.00 as compensation for services rendered and (ii) the reimbursement of \$13,908.70 in expenses. As of the date hereof, Houlihan has received a \$133,908.70 payment in regards to the Tenth Fee Statement.

- (iii) On March 1, 2024, pursuant to the Procedures Order, Houlihan served its eleventh fee statement for the period from December 1, 2023 through and including December 31, 2023 (the “**Eleventh Fee Statement**”). The Eleventh Fee Statement sought (i) an allowance of \$150,000.00 as compensation for services rendered and (ii) the reimbursement of \$690.23 in expenses. As of the date hereof, Houlihan has received a \$120,690.23 payment in regards to the Eleventh Fee Statement.
- (iv) On March 11, 2024, pursuant to the Procedures Order, Houlihan served its twelfth fee statement for the period from January 1, 2024 through and including January 31, 2024 (the “**Twelfth Fee Statement**”). The Twelfth Fee Statement sought (i) an allowance of \$150,000.00 as compensation for services rendered and (ii) the reimbursement of \$4,055.95 in expenses. As of the date hereof, Houlihan expects to receive a \$124,055.95 payment in regards to the Twelfth Fee Statement.

7. Houlihan respectfully submits that (a) the services provided by Houlihan were necessary for, and beneficial to, the Committee, (b) Houlihan has satisfied the requirements of Sections 328(a) of the Bankruptcy Code as set forth in the Retention Order, and (c) the requested compensation is appropriate based on the complexity, importance and nature of the services provided.

8. Pursuant to the UST Guidelines and the Retention Order, Houlihan has maintained a schedule setting forth all Houlihan professionals who have performed services in these chapter 11 cases during the Application Period, the capacities in which each such individual is employed by Houlihan and the aggregate number of hours expended by restructuring

professionals in this matter, which totaled approximately 3,351 hours for the period from October 1, 2023 through and including January 31, 2024, pursuant to the Retention Order.

9. Houlihan does not maintain, in the normal course of providing financial advisory and investment banking services to its clients, detailed written time records, and does not bill its clients based on the number of hours expended by its professionals. However, Houlihan has maintained written records in half-hour increments of the time expended by its restructuring professionals in the rendition of professional services to the Committee in the Application Period in accordance with the terms of the Guidelines and the Retention Order. Such time records were made in connection with the rendition of services by the person rendering such services. A schedule setting forth a list of all professionals who rendered services to the Committee and the total number of hours expended by each restructuring professional and by category during the Application Period as well as the associated detailed time entries by individual and category by month is annexed hereto as Exhibit B. Since Houlihan does not have the systems in place to allow its professional staff to regularly log hours worked given the flat monthly fee nature of all of its retentions, Houlihan firmly believes the hours provided are materially understated, notwithstanding its best efforts to capture relevant activities. The hours presented represent only those of Houlihan's core deal team and do not reflect non-core deal team activities (i.e. supporting roles from other offices and groups).

10. Annexed hereto as Exhibit C is a schedule specifying the categories of expenses for which Houlihan is seeking reimbursement and the total amount of expenses in each category for the Application Period.

11. Houlihan has not received any payments from the Debtors other than those sought by this Application and those set forth in Houlihan's retention application.

### **SUMMARY OF SERVICES RENDERED**

12. Houlihan has been retained as investment banker to the Committee in respect of all of the Debtors in these complex cases because of Houlihan's extensive knowledge and reputation in financial restructuring, its familiarity with issues involved in these cases and the Committee's belief that Houlihan possesses the requisite resources and is well qualified to represent the Committee in these cases. During the Application Period, Houlihan rendered a broad range of professional services to the Committee in various areas, addressing critical issues faced by the Committee during these Chapter 11 cases. The services that Houlihan has been required to perform and has performed have been substantial and necessary in the Chapter 11 Cases. Houlihan has worked extensively with other professionals retained by the Committee, the Debtors, and the Debtors' professionals (including but not limited to Alvarez & Marsal North America, LLC ("**A&M**"), Moelis & Company LLC ("**Moelis**") as investment banker, and Cleary Gottlieb Steen & Hamilton LLP, ("**Cleary**") as counsel), while at the same time Houlihan has attempted to perform its services with the minimum amount of duplication with the Committee's other advisors.

13. The following summarizes the significant professional services by category rendered by Houlihan during the Application Period.

#### **Analysis, Presentations, and Due Diligence**

14. Houlihan spent a significant amount of time during the Application Period performing diligence on the Debtors' proposed transformation initiatives, projected chapter 11 expenses and recovery analysis, capital structure and liquidity, as well as reviewing and analyzing certain third-party and affiliate claims. Houlihan worked closely with other Committee advisors and the Debtors' professionals to assess the impact of potential settlements with various counterparties on recoveries to different classes as well as various "no deal" scenarios. Houlihan

also analyzed and sensitized value allocation scenarios and created models on potential distribution to creditors based on available information. Houlihan prepared and delivered multiple presentations to the Committee on these topics. As appropriate and as requested by the Committee, Houlihan has made available estimated recovery scenarios to ad hoc creditor groups in an attempt to facilitate discussion and expedite progress in these cases.

### **Correspondence with Debtors and Other Stakeholders**

15. During the Application Period, Houlihan had many meetings and calls with the Debtors and in particular their advisors on a number of matters, including due diligence, settlement proposals, business plan development, financial restructuring alternatives, tax considerations, historical transactions, intercompany movements, and distribution mechanics. Houlihan coordinated with A&M and Moelis regarding the flow of information on specific issues, as well as in relation to the development of key analyses and distribution scenarios. Additionally, Houlihan has played a leading role in discussions and negotiations on behalf of the Committee with ad hoc creditor groups, as well as with Gemini, DCG and the Debtors in an attempt to find a resolution to the numerous complex issues in these cases.

### **Correspondence with Official Committee of Unsecured Creditors**

16. During the Application Period, Houlihan and other Committee advisors participated in multiple calls per week and occasional in-person meetings regarding the key issues of the cases. These calls included full Committee calls and calls with individual Committee members, as well as advisor-only calls to discuss key analyses, issues, and recommendations for the Committee.

### **General Case Administration**



17. In connection with and in preparation for testimony in support of the plan distribution principles, certain members of Houlihan's financial staff prepared for and/or were deposed by certain parties of interest in these cases.

18. Given the amount of information gathered during the Application Period, Houlihan spent considerable time organizing all of the data onto its internal network. Houlihan cataloged documents received directly from the Debtors and its advisors and downloaded a significant number of documents from the Debtors' data room.

19. In connection with Houlihan's retention, Houlihan financial staff also performed and regularly perform a comprehensive review of potential conflicts with various parties-in-interest in the case. The conflicts check was also reviewed by Houlihan's legal department.

20. Houlihan spent time attending or listening to hearings, tracking hours, and preparing monthly and interim fee statements during the Application Period.

21. The professional services performed by Houlihan were necessary and appropriate to the administration of the Chapter 11 Cases and were in the best interests of the Committee and other parties in interest. Compensation for the services described above is commensurate with the complexity, importance, and nature of the problems, issues, or tasks involved.

#### **ACTUAL AND NECESSARY DISBURSEMENTS OF HOULIHAN**

22. Houlihan has disbursed \$19,121.01 as expenses incurred in providing professional services during the Application Period. It is Houlihan's policy to charge its clients for all actual and necessary expenses incurred in connection with the engagement. The expenses charged to clients include, among other things, telephone and telecopier charges, regular mail and express mail charges, special or hand delivery charges, document processing, photocopying charges, travel expenses, expenses for "working meals," and computerized research. In

accordance with the applicable factors enumerated in the Bankruptcy Code, it is respectfully submitted that the amount requested by Houlihan is fair and reasonable given it represents actual and necessary expenses incurred by Houlihan during the Application Period.

**THE REQUESTED COMPENSATION SHOULD BE ALLOWED**

23. Houlihan respectfully submits that the services for which it seeks compensation in the Application were necessary for, and beneficial to, the Committee and that Houlihan has satisfied the requirements of sections 328(a) and 1103 of the Bankruptcy Code as set forth in the Retention Order. Houlihan's requested compensation is appropriate based on the complexity, importance and nature of the services provided, and is consistent with the customary compensation charged by comparable professionals both in and out of the bankruptcy context. Houlihan therefore respectfully requests that the Court grant the relief requested in this Application.

**NO DUPLICATION OF SERVICE**

24. Houlihan has developed a cooperative working relationship on behalf of the Committee with White & Case LLP as the Committee's counsel and Berkeley Research Group, LLC as the Committee's financial advisor. Because each firm has been aware of the others' role and services to the Committee, Houlihan believes that no unnecessary duplication of services has occurred.

**NO PRIOR REQUEST**

25. No previous motion for the relief sought herein has been made to this or any other court.

**CONCLUSION**

WHEREFORE, Houlihan respectfully requests the Court (a) allow Houlihan (i) an interim allowance of compensation for professional services rendered during the Application Period in the amount of \$600,000.00 and reimbursement for actual and necessary expenses Houlihan incurred during the Application Period in the amount of \$19,121.01, all of which has been paid or is expected to be paid, for a total award of \$619,121.01; (ii) the allowance of such compensation for professional services rendered and reimbursement of actual and necessary expenses incurred be without prejudice of Houlihan's right to seek additional compensation for expenses incurred during the Application Period which were not processed at the time of this Application; and (iii) such other and further relief as is just and proper, and (b) authorize and direct the Debtors to pay Houlihan the Holdback of \$120,000.00 pursuant to the Procedures Order<sup>4</sup>, which is the total amount unpaid and due to Houlihan for services rendered and expenses incurred.

Dated: New York, New York  
March 18, 2024

Respectfully submitted,

By:  \_\_\_\_\_

Brad Geer, Managing Director  
**HOULIHAN LOKEY CAPITAL,  
INC.**  
225 South 6<sup>th</sup> Street  
Minneapolis, Minnesota 55402  
Telephone: (612) 215-2249  
Email: bgeer@hl.com

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<sup>4</sup> Houlihan understands that the Court previously stated that it would not authorize payment of the Holdback until the final fee orders.

**EXHIBIT A**

**GEER CERTIFICATION**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:

GENESIS GLOBAL HOLDCO, LLC, *et al.*,  
Debtors.

: Chapter 11  
:  
: Case No. 23-10063 (SHL)  
:  
: (Jointly Administered)  
:  
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**CERTIFICATION UNDER GUIDELINES FOR FEES AND  
DISBURSEMENTS FOR PROFESSIONALS IN RESPECT OF  
FIRST APPLICATION OF HOULIHAN LOKEY CAPITAL, INC.,  
FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES**

I, Brad Geer, hereby certify that:

1. I am a Managing Director with the applicant firm, Houlihan Lokey Capital, Inc., (“**Houlihan**”), as investment banker for the Official Committee of Unsecured Creditors (the “**Committee**”) for the jointly administered chapter 11 cases of Genesis Global Holdco, *et. al.* (together, the “**Debtors**”), in respect of compliance with the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on January 29, 2013 (the “**Local Guidelines**”), the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted January 30, 1996 (the “**UST Guidelines**”) and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, dated February 24, 2023 [Docket No. 101] (the “**Procedures Order**,” and collectively with the Amended Local Guidelines and UST Guidelines, the “**Guidelines**”).

2. This certification is made in respect of Houlihan’s application, dated March 18, 2024, (the “**Application**”), for interim compensation and reimbursement of expenses for the

period commencing October 1, 2023, through and including January 31, 2024, (the “**Application Period**”) in accordance with the Guidelines.

In respect of section B.1 of the Local Guidelines, I certify that:

- I. I have read the application;
- II. To the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Local Guidelines;
- III. The Application respectfully requests that this Court enter an Order awarding Houlihan \$600,000.00 as compensation for services rendered during the Application Period and \$19,121.01 as reimbursement of reasonable actual and necessary expenses incurred in connection with such services;
- IV. The fees and disbursement requested in the Application are billed in accordance with practices customarily employed by Houlihan and generally accepted by Houlihan’s clients; and
- V. In providing a reimbursable service, Houlihan does not make a profit on that service, whether the service is performed by Houlihan in-house or through a third party.

3. In respect of section B.2 of the Local Guidelines and as required by the Procedures Order, I certify that Houlihan has provided, on a monthly basis or as soon as reasonably possible, statements of Houlihan’s fees and disbursements accrued during the previous month, to the Debtors and the co-chairs of the Committee.

4. In respect of section B.3 of the Local Guidelines, I certify that the Debtors, the United States Trustee for the Region 2 and the co-chairs of the Committee are each being provided a copy of the Application.

Dated: New York, New York  
March 18, 2024

Respectfully submitted,

By: \_\_\_\_\_

Brad Geer, Managing Director  
**HOULIHAN LOKEY CAPITAL,  
INC.**  
225 South 6<sup>th</sup> Street  
Minneapolis, Minnesota 55402  
Telephone: (612) 215-2249  
Email: bgeer@hl.com

**EXHIBIT B**



## Genesis Global Holdco, LLC - HL Work Hours Summary

October 1, 2023 - January 31, 2024

### Summary of Hours by Professional / Task Code

Principal Professional	Title	Task Code					Total
		A	B	C	D	E	
Saul Burian	Managing Director	10.0	—	14.5	177.0	—	201.5
Bradley Geer	Managing Director	78.5	155.0	214.0	221.5	—	669.0
David Cumming	Director	22.5	108.5	160.5	124.5	—	416.0
Rijul Malik	Associate	67.0	103.5	135.0	475.0	—	780.5
Braedon Kehoe	Analyst	17.0	29.0	92.0	112.5	—	250.5
Odessa Fung	Analyst	62.5	99.5	128.0	478.5	—	768.5
Nick Bevacqua	Analyst	33.5	29.0	92.0	110.5	—	265.0
<b>Total</b>		<b>291.0</b>	<b>524.5</b>	<b>836.0</b>	<b>1,699.5</b>	<b>—</b>	<b>3,351.0</b>

### Task Code Legend

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: **Saul Burian**  
Total Hours: **201.5**

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
10/1/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.0
10/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
10/4/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/6/2023	A	General Case Administration	Court Hearing	1.0
10/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/8/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/10/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
10/11/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/14/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
10/18/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
10/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/20/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
10/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/24/2023	A	General Case Administration	Court Hearing	1.5
10/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/31/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
11/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/5/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/6/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/7/2023	A	General Case Administration	Court Hearing	1.5
11/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/8/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
11/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
11/12/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/14/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.0
11/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/17/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/18/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
11/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.0
11/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
11/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/28/2023	A	General Case Administration	Court Hearing	1.5

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: **Saul Burian**  
Total Hours: **201.5**

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
11/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
12/5/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
12/6/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
12/12/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/13/2023	A	General Case Administration	Court Hearing	1.0
12/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/14/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/17/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/18/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/21/2023	A	General Case Administration	Court Hearing	1.5
12/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
12/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
12/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.0
12/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/1/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/2/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/3/2024	A	General Case Administration	Court Hearing	1.0
1/3/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
1/4/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.5
1/5/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/6/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/7/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/8/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/9/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/10/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
1/11/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/11/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.0
1/12/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
1/13/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/14/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/16/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
1/17/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/18/2024	A	General Case Administration	Court Hearing	1.0
1/18/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
1/20/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	0.5
1/21/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/21/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.5
1/22/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
1/23/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: **Saul Burian**  
Total Hours: **201.5**

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
1/24/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/26/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/27/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/29/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/30/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
Total				201.5

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: Bradley Geer  
Total Hours: 669.0

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
10/1/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
10/1/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
10/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
10/2/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
10/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/3/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
10/3/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
10/3/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
10/3/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
10/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
10/4/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/4/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
10/4/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.5
10/4/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/5/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
10/6/2023	A	General Case Administration	Court Hearing	1.0
10/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
10/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/8/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/8/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
10/8/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
10/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/10/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
10/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/10/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.5
10/10/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
10/11/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/11/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/12/2023	A	General Case Administration	Court Hearing	1.0
10/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.5
10/13/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
10/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/13/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
10/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.0
10/14/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
10/15/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Creditors	1.0
10/15/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
10/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
10/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
10/17/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	2.0
10/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/17/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor and Debtor Advisors	1.0
10/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
10/18/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: Bradley Geer  
Total Hours: 669.0

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
10/18/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/18/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
10/18/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
10/18/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
10/19/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/19/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
10/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
10/20/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
10/20/2023	A	General Case Administration	General Administration	1.0
10/21/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
10/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
10/22/2023	A	General Case Administration	General Administration	1.0
10/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	0.5
10/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors and Creditors	0.5
10/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/24/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
10/24/2023	A	General Case Administration	Court Hearing	1.5
10/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	4.0
10/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/25/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/25/2023	D	Analysis, Presentation and Due Diligence	Discussion with UCC Advisors	1.0
10/25/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
10/25/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
10/26/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/26/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/26/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/26/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
10/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/27/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/28/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
10/29/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/29/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
10/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/30/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/30/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
10/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
10/31/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
10/31/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
10/31/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/1/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/1/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
11/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/2/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Special Committee	1.0
11/2/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	0.5
11/2/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	0.5
11/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: Bradley Geer  
Total Hours: 669.0

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
11/4/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	1.0
11/4/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.5
11/4/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/5/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/5/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/5/2023	A	General Case Administration	Travel	8.0
11/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with DCG/UCC/AHG Advisors	2.5
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with DCG/UCC/AHG Advisors	2.0
11/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	1.0
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
11/6/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/7/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	0.5
11/7/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with DCG Advisors	1.0
11/7/2023	A	General Case Administration	Court Hearing	1.5
11/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/7/2023	A	General Case Administration	Travel	8.0
11/8/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/8/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
11/8/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/8/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
11/8/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.5
11/8/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
11/9/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG and Debtor Advisors	0.5
11/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
11/10/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/10/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/10/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/11/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.5
11/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/12/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/12/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
11/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/14/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with UCC/AHG Advisors	0.5
11/14/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
11/14/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/14/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	4.0
11/14/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/15/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
11/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0



## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: Bradley Geer  
Total Hours: 669.0

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
11/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
11/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/17/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
11/17/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/18/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/18/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/19/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/19/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/19/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
11/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/20/2023	A	General Case Administration	Travel	8.0
11/21/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor/UCC/AHG & Advisors	3.0
11/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
11/21/2023	A	General Case Administration	Travel	8.0
11/22/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with UCC, AHG and Debtor Advisors	1.5
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Gemini Advisors	0.5
11/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
11/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
11/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/25/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
11/26/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
11/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
11/27/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
11/28/2023	A	General Case Administration	Court Hearing	1.5
11/28/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
11/28/2023	A	General Case Administration	Travel	8.0
11/29/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/29/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
11/29/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.5
11/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/30/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/30/2023	A	General Case Administration	Court Hearing	1.0
11/30/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	4.0
11/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
12/1/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/1/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
12/1/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
12/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
12/4/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/4/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG/UCC	1.0
12/4/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	2.5
12/4/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/4/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.5
12/5/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
12/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0



## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: Bradley Geer  
Total Hours: 669.0

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
12/6/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
12/6/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/6/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
12/7/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/7/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
12/7/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
12/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/8/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
12/8/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.5
12/8/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
12/8/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.5
12/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
12/9/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
12/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/11/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/11/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
12/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
12/12/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.5
12/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
12/13/2023	A	General Case Administration	Court Hearing	1.0
12/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
12/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
12/14/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/14/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
12/14/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	4.0
12/14/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/15/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
12/15/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
12/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
12/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
12/17/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/17/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
12/18/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/18/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/18/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/18/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
12/19/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/19/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
12/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
12/20/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
12/21/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/21/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with UCC, AHG SteerCo and Advisors	1.0
12/21/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
12/21/2023	A	General Case Administration	Court Hearing	1.5
12/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
12/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
12/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
12/25/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.5

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: Bradley Geer  
Total Hours: 669.0

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
12/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
12/26/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
12/27/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
12/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
12/28/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/28/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
12/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/29/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
12/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
12/30/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	4.0
1/1/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/1/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
1/2/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
1/2/2024	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG/UCC	1.0
1/2/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
1/2/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/2/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.5
1/3/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
1/3/2024	A	General Case Administration	Court Hearing	1.0
1/3/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	0.5
1/3/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
1/4/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/4/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/4/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
1/5/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
1/5/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
1/6/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/7/2024	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG Advisors	1.0
1/7/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/7/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
1/8/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/8/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/9/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/9/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.5
1/10/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
1/10/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/10/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/10/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
1/11/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/11/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/11/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
1/11/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
1/11/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.5
1/12/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
1/12/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/13/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
1/13/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
1/14/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/14/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	4.0
1/15/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
1/16/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/16/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
1/17/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
1/17/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
1/17/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: **Bradley Geer**  
Total Hours: **669.0**

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
1/17/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
1/18/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/18/2024	A	General Case Administration	Court Hearing	1.0
1/18/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
1/18/2024	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
1/18/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/19/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/19/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/19/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
1/20/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
1/20/2024	A	General Case Administration	Internal Discussion	3.0
1/21/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
1/21/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
1/21/2024	A	General Case Administration	Internal Discussion	3.0
1/22/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/22/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/22/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
1/22/2024	A	General Case Administration	Travel	2.5
1/22/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.5
1/22/2024	A	General Case Administration	Internal Discussion	4.0
1/23/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/23/2024	A	General Case Administration	Deposition Preparation	5.0
1/24/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
1/24/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/24/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
1/24/2024	A	General Case Administration	Deposition	7.0
1/25/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/26/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
1/26/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
1/27/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/27/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
1/29/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/29/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/29/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	4.0
1/30/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
1/31/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
<b>Total</b>				<b>669.0</b>

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: David Cumming  
Total Hours: 416.0

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
10/1/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
10/1/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
10/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
10/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/3/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
10/3/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
10/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/4/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/4/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
10/4/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
10/4/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/5/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
10/6/2023	A	General Case Administration	Court Hearing	1.0
10/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
10/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
10/8/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/8/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
10/8/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
10/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/10/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
10/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/10/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
10/10/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
10/11/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/11/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/12/2023	A	General Case Administration	Court Hearing	1.0
10/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.5
10/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/13/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
10/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.0
10/14/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
10/15/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Creditors	1.0
10/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.0
10/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
10/17/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	2.0
10/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/17/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor and Debtor Advisors	1.0
10/18/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/18/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
10/18/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/18/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.0
10/19/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
10/20/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: David Cumming  
Total Hours: 416.0

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
10/20/2023	A	General Case Administration	General Administration	1.0
10/21/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
10/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
10/22/2023	A	General Case Administration	General Administration	1.0
10/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	0.5
10/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors and Creditors	0.5
10/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/24/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
10/24/2023	A	General Case Administration	Court Hearing	1.5
10/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.0
10/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/25/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/25/2023	D	Analysis, Presentation and Due Diligence	Discussion with UCC Advisors	1.0
10/25/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
10/25/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
10/26/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/26/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/26/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/26/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
10/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/27/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
10/28/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
10/29/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/29/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
10/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/30/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/30/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
10/31/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
10/31/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/1/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/1/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
11/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/2/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Special Committee	1.0
11/2/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	0.5
11/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/4/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	1.0
11/4/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.5
11/4/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/5/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/5/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with DCG/UCC/AHG Advisors	2.5
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with DCG/UCC/AHG Advisors	2.0
11/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	1.0
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0



## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: David Cumming  
Total Hours: 416.0

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
11/7/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	0.5
11/7/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with DCG Advisors	1.0
11/7/2023	A	General Case Administration	Court Hearing	1.5
11/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/8/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/8/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/8/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/8/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
11/9/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG and Debtor Advisors	0.5
11/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/10/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/10/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/10/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/12/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/12/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
11/14/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with UCC/AHG Advisors	0.5
11/14/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
11/14/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/15/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
11/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
11/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/17/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
11/17/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
11/19/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/19/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/19/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.0
11/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/21/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor/UCC/AHG & Advisors	3.0
11/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
11/22/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with UCC, AHG and Debtor Advisors	1.5
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Gemini Advisors	0.5
11/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/25/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
11/26/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
11/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: David Cumming  
Total Hours: 416.0

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
11/27/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
11/28/2023	A	General Case Administration	Court Hearing	1.5
11/28/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/29/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/29/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
11/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/30/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/30/2023	A	General Case Administration	Court Hearing	1.0
11/30/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/1/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/1/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
12/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
12/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/4/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/4/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG/UCC	1.0
12/4/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	2.5
12/4/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/4/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.5
12/5/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
12/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
12/6/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
12/7/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
12/8/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.5
12/8/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.0
12/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/9/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
12/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/11/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/11/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
12/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
12/12/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
12/13/2023	A	General Case Administration	Court Hearing	1.0
12/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
12/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
12/14/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/14/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
12/14/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
12/14/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
12/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
12/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
12/17/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
12/17/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
12/18/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/18/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/19/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: David Cumming  
Total Hours: 416.0

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
12/19/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.0
12/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
12/21/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/21/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with UCC, AHG SteerCo and Advisors	1.0
12/21/2023	A	General Case Administration	Court Hearing	1.5
12/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
12/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
12/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/26/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
12/27/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
12/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
12/28/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/28/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
12/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/30/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
1/1/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
1/2/2024	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG/UCC	1.0
1/2/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
1/2/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.5
1/3/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
1/3/2024	A	General Case Administration	Court Hearing	1.0
1/3/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	0.5
1/3/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/4/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/4/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/4/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
1/5/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/5/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
1/7/2024	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG Advisors	1.0
1/7/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
1/7/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.0
1/8/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/8/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
1/9/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/10/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
1/10/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/10/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/10/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
1/11/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/11/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/11/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
1/12/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/13/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
1/13/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
1/14/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/14/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
1/15/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
1/16/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/16/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
1/17/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
1/17/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5



## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: David Cumming  
Total Hours: 416.0

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
1/17/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
1/18/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/18/2024	A	General Case Administration	Court Hearing	1.0
1/18/2024	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
1/19/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/20/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.0
1/20/2024	A	General Case Administration	Internal Discussion	2.0
1/21/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
1/21/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
1/21/2024	A	General Case Administration	Internal Discussion	3.0
1/22/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/22/2024	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor/UCC/DCG Advisors	4.0
1/22/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/22/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/22/2024	A	General Case Administration	Internal Discussion	3.5
1/23/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/24/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
1/24/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/24/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
1/25/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/26/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/26/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
1/27/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/29/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/29/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/29/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
1/30/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/31/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
<b>Total</b>				<b>416.0</b>

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: Rijul Malik  
Total Hours: 780.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
10/1/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
10/1/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
10/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
10/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
10/2/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
10/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
10/3/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
10/3/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
10/3/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
10/3/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
10/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
10/4/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/4/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
10/4/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
10/4/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
10/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/6/2023	A	General Case Administration	Court Hearing	1.0
10/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	7.0
10/8/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
10/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
10/10/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
10/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	7.0
10/10/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
10/10/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
10/11/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/11/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
10/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/12/2023	A	General Case Administration	Court Hearing	1.0
10/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.5
10/13/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
10/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
10/13/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
10/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.0
10/14/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
10/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
10/15/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Creditors	1.0
10/15/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
10/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	7.0
10/17/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	2.0
10/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/17/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor and Debtor Advisors	1.0
10/18/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
10/18/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/18/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
10/18/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
10/18/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.0
10/19/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/19/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: Rijul Malik  
Total Hours: 780.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
10/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.5
10/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
10/20/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
10/20/2023	A	General Case Administration	General Administration	1.0
10/21/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
10/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
10/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	8.0
10/22/2023	A	General Case Administration	General Administration	1.0
10/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	0.5
10/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors and Creditors	0.5
10/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
10/24/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
10/24/2023	A	General Case Administration	Court Hearing	1.5
10/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.0
10/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	7.0
10/25/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/25/2023	D	Analysis, Presentation and Due Diligence	Discussion with UCC Advisors	1.0
10/25/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
10/26/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/26/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/26/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/26/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
10/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
10/27/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
10/28/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
10/29/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/29/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
10/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
10/30/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/30/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
10/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
10/31/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
10/31/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
11/1/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/1/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
11/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/2/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Special Committee	1.0
11/2/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	0.5
11/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/2/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	0.5
11/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
11/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/3/2023	A	General Case Administration	Travel	6.0
11/4/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	1.0
11/4/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
11/4/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
11/5/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: Rijul Malik  
Total Hours: 780.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
11/5/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
11/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with DCG/UCC/AHG Advisors	2.5
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with DCG/UCC/AHG Advisors	2.0
11/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	1.0
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
11/6/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
11/7/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	0.5
11/7/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with DCG Advisors	1.0
11/7/2023	A	General Case Administration	Court Hearing	1.5
11/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/7/2023	A	General Case Administration	Travel	6.0
11/8/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/8/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
11/8/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/8/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
11/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
11/9/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG and Debtor Advisors	0.5
11/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.5
11/10/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/10/2023	D	Analysis, Presentation and Due Diligence	Discussion with UCC Advisors	0.5
11/10/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/10/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
11/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/12/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/12/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	7.0
11/14/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with UCC/AHG Advisors	0.5
11/14/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
11/14/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/14/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
11/14/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/15/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
11/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
11/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
11/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/17/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
11/18/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.5
11/19/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/19/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/19/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/20/2023	A	General Case Administration	Travel	6.0
11/21/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor/UCC/AHG & Advisors	3.0

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: Rijul Malik  
Total Hours: 780.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
11/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/21/2023	A	General Case Administration	Travel	6.0
11/22/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with UCC, AHG and Debtor Advisors	1.5
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Gemini Advisors	0.5
11/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	8.0
11/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	7.0
11/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.5
11/25/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
11/26/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
11/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
11/27/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
11/28/2023	A	General Case Administration	Court Hearing	1.5
11/28/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/29/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/29/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
11/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
11/30/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/30/2023	A	General Case Administration	Court Hearing	1.0
11/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
12/1/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/1/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
12/1/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
12/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
12/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.5
12/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
12/4/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/4/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG/UCC	1.0
12/4/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	2.5
12/4/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
12/4/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
12/5/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
12/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
12/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
12/6/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
12/6/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
12/6/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
12/7/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/7/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
12/7/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
12/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
12/8/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
12/8/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/8/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.5
12/8/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.5
12/9/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
12/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
12/11/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/11/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
12/11/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: Rijul Malik  
Total Hours: 780.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
12/11/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
12/12/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
12/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
12/13/2023	A	General Case Administration	Court Hearing	1.0
12/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
12/14/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/14/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
12/14/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
12/14/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
12/15/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
12/15/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
12/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
12/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
12/17/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
12/17/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
12/18/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/18/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/18/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
12/19/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/19/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/19/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	0.5
12/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
12/20/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
12/21/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/21/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with UCC, AHG SteerCo and Advisors	1.0
12/21/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
12/21/2023	A	General Case Administration	Court Hearing	1.5
12/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
12/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.5
12/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	7.0
12/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.5
12/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
12/26/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/26/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
12/27/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
12/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
12/28/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/28/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
12/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
12/29/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
12/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
1/1/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	7.0
1/1/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
1/2/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
1/2/2024	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG/UCC	1.0
1/2/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
1/2/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
1/2/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
1/3/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
1/3/2024	A	General Case Administration	Court Hearing	1.0



## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: Rijul Malik  
Total Hours: 780.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
1/3/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	0.5
1/3/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.5
1/4/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/4/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
1/4/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
1/5/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/5/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.5
1/5/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
1/6/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
1/7/2024	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG Advisors	1.0
1/7/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
1/8/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/8/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
1/9/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
1/10/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
1/10/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/10/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
1/10/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
1/11/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/11/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/11/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
1/11/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
1/12/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
1/12/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
1/13/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
1/14/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
1/14/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
1/15/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/16/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/16/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
1/17/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
1/17/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
1/17/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
1/17/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
1/18/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/18/2024	A	General Case Administration	Court Hearing	1.0
1/18/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
1/18/2024	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
1/18/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
1/19/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/19/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/19/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/20/2024	A	General Case Administration	Travel	6.0
1/20/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	0.5
1/20/2024	A	General Case Administration	Internal Discussion	0.5
1/21/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
1/21/2024	A	General Case Administration	Travel	6.0
1/21/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
1/21/2024	A	General Case Administration	Internal Discussion	1.0
1/22/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/22/2024	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor/UCC/DCG Advisors	4.0
1/22/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/22/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.5
1/22/2024	A	General Case Administration	Travel	6.0
1/22/2024	A	General Case Administration	Internal Discussion	1.5

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: **Rijul Malik**  
Total Hours: **780.5**

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
1/23/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
1/23/2024	A	General Case Administration	Deposition Preparation	4.0
1/24/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
1/24/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/24/2024	A	General Case Administration	Internal Discussion	4.0
1/25/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/26/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
1/26/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
1/27/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.5
1/27/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
1/29/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/29/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
1/30/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
1/31/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
<b>Total</b>				<b>780.5</b>



## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: Braedon Kehoe  
Total Hours: 250.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
10/1/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
10/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
10/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/3/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
10/3/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
10/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
10/4/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/4/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
10/4/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/6/2023	A	General Case Administration	Court Hearing	1.0
10/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
10/8/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
10/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/10/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
10/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/11/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/11/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/11/2023	A	General Case Administration	General Administration	2.0
10/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/12/2023	A	General Case Administration	Court Hearing	1.0
10/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.5
10/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/14/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
10/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/17/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	2.0
10/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/17/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor and Debtor Advisors	1.0
10/18/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/18/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
10/19/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
10/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
10/20/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/20/2023	A	General Case Administration	General Administration	1.0
10/21/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
10/22/2023	A	General Case Administration	General Administration	2.0
10/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	0.5
10/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/24/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
10/24/2023	A	General Case Administration	Court Hearing	1.5
10/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/25/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: Braedon Kehoe  
Total Hours: 250.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
10/25/2023	D	Analysis, Presentation and Due Diligence	Discussion with UCC Advisors	1.0
10/25/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
10/26/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/26/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/26/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
10/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
10/29/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
10/30/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/31/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
10/31/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/1/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/2/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Special Committee	1.0
11/2/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	0.5
11/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/4/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	1.0
11/4/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/5/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/5/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	1.0
11/6/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/7/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	0.5
11/7/2023	A	General Case Administration	Court Hearing	1.5
11/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/8/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/8/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/8/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
11/9/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG and Debtor Advisors	0.5
11/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/10/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/10/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/12/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
11/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/17/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
11/18/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: Braedon Kehoe  
Total Hours: 250.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
11/21/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor/UCC/AHG & Advisors	3.0
11/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/22/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with UCC, AHG and Debtor Advisors	1.5
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Gemini Advisors	0.5
11/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
11/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/27/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/28/2023	A	General Case Administration	Court Hearing	1.5
11/29/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/29/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
11/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/30/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/30/2023	A	General Case Administration	Court Hearing	1.0
11/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/1/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
12/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
12/4/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/4/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG/UCC	1.0
12/4/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	2.5
12/4/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/5/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
12/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
12/6/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/7/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
12/8/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.5
12/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
12/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/11/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/11/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
12/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
12/12/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
12/13/2023	A	General Case Administration	Court Hearing	1.0
12/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
12/14/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/14/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
12/14/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/17/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
12/18/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/18/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/18/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/19/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
12/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: Braedon Kehoe  
Total Hours: 250.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
12/21/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/21/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with UCC, AHG SteerCo and Advisors	1.0
12/21/2023	A	General Case Administration	Court Hearing	1.5
12/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
12/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
12/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
12/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/27/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
12/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/28/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
1/1/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
1/2/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
1/3/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
1/3/2024	A	General Case Administration	Court Hearing	1.0
1/3/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	0.5
1/3/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/4/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/4/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/5/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
1/6/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/7/2024	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG Advisors	1.0
1/7/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
1/8/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/8/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/9/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
1/10/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
1/10/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/11/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/11/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/12/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/13/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
1/14/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/16/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/16/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/17/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
1/17/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
1/18/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/18/2024	A	General Case Administration	Court Hearing	1.0
1/18/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/19/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/21/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/22/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/22/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/22/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
1/23/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
1/24/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
1/24/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
1/25/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/26/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/27/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
1/29/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: **Braedon Kehoe**  
Total Hours: **250.5**

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
1/29/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/30/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
1/31/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
Total				250.5

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: Odessa Fung  
Total Hours: 768.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
10/1/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
10/1/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
10/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
10/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
10/2/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
10/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
10/3/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
10/3/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
10/3/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
10/3/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
10/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
10/4/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/4/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
10/4/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
10/4/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
10/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/5/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
10/6/2023	A	General Case Administration	Court Hearing	1.0
10/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	7.0
10/8/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
10/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	7.0
10/10/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
10/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	7.0
10/10/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
10/10/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
10/11/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/11/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
10/11/2023	A	General Case Administration	General Administration	1.0
10/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/12/2023	A	General Case Administration	Court Hearing	1.0
10/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.5
10/13/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
10/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
10/13/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
10/14/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
10/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
10/15/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Creditors	1.0
10/15/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
10/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	7.0
10/17/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	2.0
10/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/17/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor and Debtor Advisors	1.0
10/18/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
10/18/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/18/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
10/18/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
10/18/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.0
10/19/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0



## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: Odessa Fung  
Total Hours: 768.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
10/19/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
10/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.5
10/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
10/20/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
10/20/2023	A	General Case Administration	General Administration	1.0
10/21/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
10/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
10/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	8.0
10/22/2023	A	General Case Administration	General Administration	1.0
10/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	0.5
10/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors and Creditors	0.5
10/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
10/24/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
10/24/2023	A	General Case Administration	Court Hearing	1.5
10/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.0
10/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	7.0
10/25/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/25/2023	D	Analysis, Presentation and Due Diligence	Discussion with UCC Advisors	1.0
10/25/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
10/26/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/26/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/26/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/26/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
10/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
10/27/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.5
10/28/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
10/29/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/29/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
10/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
10/30/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/30/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
10/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
10/31/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
10/31/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
11/1/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/1/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
11/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/2/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Special Committee	1.0
11/2/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	0.5
11/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/2/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	0.5
11/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.5
11/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
11/4/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	1.0
11/4/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
11/4/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
11/5/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: Odessa Fung  
Total Hours: 768.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
11/5/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with DCG/UCC/AHG Advisors	2.5
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with DCG/UCC/AHG Advisors	2.0
11/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	1.0
11/6/2023	A	General Case Administration	Internal Discussion	0.5
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
11/6/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
11/7/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	0.5
11/7/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with DCG Advisors	1.0
11/7/2023	A	General Case Administration	Court Hearing	1.5
11/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/8/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/8/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
11/8/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/8/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.5
11/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
11/9/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG and Debtor Advisors	0.5
11/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
11/10/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/10/2023	D	Analysis, Presentation and Due Diligence	Discussion with UCC Advisors	0.5
11/10/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/10/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
11/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/12/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/12/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	7.0
11/14/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with UCC/AHG Advisors	0.5
11/14/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
11/14/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/14/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
11/14/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/15/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
11/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
11/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
11/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/17/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
11/17/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/18/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.5
11/19/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/19/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
11/19/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/20/2023	A	General Case Administration	Travel	6.0



## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: Odessa Fung  
Total Hours: 768.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
11/21/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor/UCC/AHG & Advisors	3.0
11/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/21/2023	A	General Case Administration	Travel	6.0
11/22/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with UCC, AHG and Debtor Advisors	1.5
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Gemini Advisors	0.5
11/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	8.0
11/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	7.0
11/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/25/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
11/26/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
11/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
11/27/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
11/28/2023	A	General Case Administration	Court Hearing	1.5
11/29/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/29/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
11/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
11/30/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/30/2023	A	General Case Administration	Court Hearing	1.0
11/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
12/1/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/1/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
12/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
12/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.5
12/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
12/4/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/4/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG/UCC	1.0
12/4/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	2.5
12/4/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
12/4/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
12/5/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
12/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
12/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
12/6/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
12/6/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
12/6/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
12/7/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/7/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
12/7/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
12/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
12/8/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
12/8/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/8/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.5
12/8/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.5
12/9/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
12/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
12/11/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/11/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
12/11/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/11/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: Odessa Fung  
Total Hours: 768.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
12/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
12/12/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
12/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
12/13/2023	A	General Case Administration	Court Hearing	1.0
12/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
12/14/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/14/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
12/14/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
12/14/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.5
12/15/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
12/15/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
12/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
12/15/2023	A	General Case Administration	General Case Administration	2.0
12/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
12/17/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
12/17/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
12/17/2023	A	General Case Administration	General Case Administration	2.0
12/18/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/18/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/18/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
12/19/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/19/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
12/19/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	0.5
12/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
12/20/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
12/21/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/21/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with UCC, AHG SteerCo and Advisors	1.0
12/21/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
12/21/2023	A	General Case Administration	Court Hearing	1.5
12/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
12/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.5
12/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	7.0
12/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
12/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
12/26/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/26/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
12/27/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
12/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
12/28/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
12/29/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
12/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
1/1/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	7.0
1/1/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
1/2/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
1/2/2024	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG/UCC	1.0
1/2/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
1/2/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
1/2/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
1/3/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
1/3/2024	A	General Case Administration	Court Hearing	1.0

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: Odessa Fung  
Total Hours: 768.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
1/3/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	0.5
1/3/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.5
1/4/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/4/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
1/4/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
1/5/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/5/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.5
1/5/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
1/6/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
1/7/2024	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG Advisors	1.0
1/7/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
1/8/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/8/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
1/9/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
1/10/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
1/10/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/10/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
1/10/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
1/11/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/11/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/11/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
1/11/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
1/11/2024	A	General Case Administration	General Case Administration	2.0
1/12/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
1/12/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
1/13/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
1/14/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.5
1/14/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
1/15/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/16/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/16/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
1/16/2024	A	General Case Administration	General Case Administration	2.0
1/17/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
1/17/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
1/17/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
1/17/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
1/18/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/18/2024	A	General Case Administration	Court Hearing	1.0
1/18/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
1/18/2024	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
1/18/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
1/19/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/19/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/19/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/20/2024	A	General Case Administration	Travel	6.0
1/20/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	0.5
1/20/2024	A	General Case Administration	Internal Discussion	0.5
1/21/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
1/21/2024	A	General Case Administration	Travel	6.0
1/21/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
1/21/2024	A	General Case Administration	Internal Discussion	2.0
1/22/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/22/2024	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor/UCC/DCG Advisors	4.0
1/22/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/22/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.5

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: **Odessa Fung**  
Total Hours: **768.5**

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
1/22/2024	A	General Case Administration	Travel	6.0
1/22/2024	A	General Case Administration	Internal Discussion	2.5
1/23/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
1/24/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
1/24/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
1/24/2024	A	General Case Administration	Internal Discussion	4.0
1/25/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/26/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
1/27/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
1/27/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
1/29/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/29/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
1/30/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
1/31/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
<b>Total</b>				<b>768.5</b>

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: Nick Bevacqua  
Total Hours: 265.0

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
10/1/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
10/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
10/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/3/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
10/3/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
10/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
10/4/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/4/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
10/4/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/6/2023	A	General Case Administration	Court Hearing	1.0
10/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/8/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
10/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
10/10/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
10/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
10/11/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/11/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/11/2023	A	General Case Administration	General Administration	1.0
10/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/12/2023	A	General Case Administration	Court Hearing	1.0
10/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.5
10/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
10/14/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
10/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
10/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/17/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	2.0
10/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/17/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor and Debtor Advisors	1.0
10/18/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/18/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/19/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
10/20/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
10/20/2023	A	General Case Administration	General Administration	2.0
10/21/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
10/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
10/22/2023	A	General Case Administration	General Administration	2.0
10/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	0.5
10/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/24/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
10/24/2023	A	General Case Administration	Court Hearing	1.5
10/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
10/25/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: Nick Bevacqua  
Total Hours: 265.0

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
10/25/2023	D	Analysis, Presentation and Due Diligence	Discussion with UCC Advisors	1.0
10/25/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
10/26/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/26/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/26/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
10/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
10/29/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
10/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
10/30/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
10/31/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
10/31/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/1/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/2/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Special Committee	1.0
11/2/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	0.5
11/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/4/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	1.0
11/4/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/5/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/5/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/6/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	1.0
11/6/2023	A	General Case Administration	Internal Discussion	0.5
11/6/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/7/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	0.5
11/7/2023	A	General Case Administration	Court Hearing	1.5
11/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/8/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/8/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/8/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
11/9/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG and Debtor Advisors	0.5
11/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/10/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/10/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/12/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
11/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/17/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
11/18/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
11/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0



## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: Nick Bevacqua  
Total Hours: 265.0

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
11/21/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor/UCC/AHG & Advisors	3.0
11/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/22/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with UCC, AHG and Debtor Advisors	1.5
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/22/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Gemini Advisors	0.5
11/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
11/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/27/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/28/2023	A	General Case Administration	Court Hearing	1.5
11/29/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/29/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
11/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/30/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/30/2023	A	General Case Administration	Court Hearing	1.0
11/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/1/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/1/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
12/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
12/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
12/4/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/4/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG/UCC	1.0
12/4/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	2.5
12/4/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/5/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
12/6/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
12/6/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/7/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
12/8/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.5
12/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
12/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/11/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/11/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
12/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
12/12/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
12/13/2023	A	General Case Administration	Court Hearing	1.0
12/14/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/14/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
12/14/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/15/2023	A	General Case Administration	General Case Administration	4.0
12/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/17/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
12/17/2023	A	General Case Administration	General Case Administration	4.0
12/18/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/18/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/18/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/19/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0

## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: Nick Bevacqua  
Total Hours: 265.0

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
12/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
12/21/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
12/21/2023	B	Correspondence with Debtor and Other Stakeholders	Discussion with UCC, AHG SteerCo and Advisors	1.0
12/21/2023	A	General Case Administration	Court Hearing	1.5
12/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
12/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
12/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
12/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/27/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
12/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
12/28/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
12/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
12/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
1/1/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
1/2/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/3/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
1/3/2024	A	General Case Administration	Court Hearing	1.0
1/3/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	0.5
1/3/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
1/4/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/4/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/5/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
1/6/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/7/2024	B	Correspondence with Debtor and Other Stakeholders	Discussion with AHG Advisors	1.0
1/7/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
1/8/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/8/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/9/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
1/10/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
1/10/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/11/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/11/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/11/2024	A	General Case Administration	General Case Administration	4.0
1/12/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/14/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/16/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/16/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/16/2024	A	General Case Administration	General Case Administration	4.0
1/17/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
1/17/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
1/18/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/18/2024	A	General Case Administration	Court Hearing	1.0
1/18/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
1/18/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/19/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/21/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/22/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/22/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
1/22/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
1/23/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
1/24/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
1/24/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5



## Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

October 1, 2023 - January 31, 2024

Hours for: Nick Bevacqua  
Total Hours: 265.0

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
1/25/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/26/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/27/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
1/29/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
1/29/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
1/30/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
1/31/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
Total				265.0

**EXHIBIT C**

**Genesis Global Holdco, LLC**

**Houlihan Lokey Capital, Inc.**

Expense Detail - Summary

Expenses Summary October 1, 2023 - January 31, 2024	
Expense Type	Amount
Airfare	\$ 9,773.32
Lodging	4,954.78
Ground Transportation	1,963.42
Telephone and Data	201.06
Travel and Overtime Meals	2,228.43
<b>Total Expenses</b>	<b>\$19,121.01</b>